

We need the information below to prepare your Tax Return.

Your name			SSN	Date of Birth
Name	Middle	Last name		(MM/DD/YYYY)
Spouse name			SSN	Date of Birth
Name	Middle	Last name		(MM/DD/YYYY)
Dependents' names			SSN	Date of Birth
Name	Middle	Last name		(MM/DD/YYYY)
Name	Middle	Last name		(MM/DD/YYYY)
Name	Middle	Last name		(MM/DD/YYYY)
Name	Middle	Last name		(MM/DD/YYYY)
Name	Middle	Last name		(MM/DD/YYYY)
Rent	address, income and expences		YES	NO

We also need the W-2, then 1099INT. 1099DIV & 1099B of your financial institutions

W-2	1099INT	1099DIV	1099B	1099K	
Do you need us to prepare any State Tax?			YES	NO	Which State?

Your adress: where you want to recieve the IRS Letters/Information.

Email	Phone number
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Bank Account: Routing number Account number:

